

COMUNICATO STAMPA

DUOMO UNI ONE MERGED INTO TUA

Verona, March 28th 2014. The deed of merger of Duomo Uni One Assicurazioni S.p.A. into Tua Assicurazioni S.p.A¹ has been signed today.

By virtue of the exchange ratio for the shares of the incorporated company, Cattolica Assicurazioni will hold 99.997% of Tua Assicurazioni S.p.A instead of the current 100%.

SOCIETA' CATTOLICA DI ASSICURAZIONE

CONTATTI

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¹ In relation to what is provided under Article 6.1 point d) of CONSOB Regulation no. 17221 of March 12th, 2011, it is stated that upon approval of the transactions, the Procedure for the management of transactions with related parties approved by the Board of Directors of Cattolica has not been applied in that this Procedure provides for, inter alia, the exclusion of intra-group transactions provided that (as in this case) there are no significant interests of related parties of Cattolica other than the Group companies in the companies involved in relation to the particular transaction. It should be noted that Duomo Uni One is a direct subsidiary of TUA Assicurazioni at 99.99%.