

**SOCIETA' CATTOLICA DI ASSICURAZIONE - Società Cooperativa Registered office in Verona, Lungadige Cangrande n. 16 - Tax code and number under the Companies' Register of Verona 00320160237 - Register of Cooperatives no. A100378 - Enrolled in the Register of Insurance Companies under no. 1.00012 - Head of the Cattolica Assicurazioni Insurance Group, registered in the Register of Insurance Groups under no. 019 - Share capital of Euro 522,881,778.00 fully paid-up**

**EXTRACT OF THE NOTICE FOR CONVENING THE EXTRAORDINARY AND ORDINARY SESSIONS OF THE SHAREHOLDERS' MEETING**

(pursuant to Article 125-bis, paragraph 1, of Italian Legislative Decree No. 58/1998)

Shareholders are summoned to the Extraordinary and Ordinary sessions of the Shareholders' Meeting at the registered office in Verona, Lungadige Cangrande n. 16, at 8.30 am on Friday 27 April 2018 or, on second call, if the legal quorum was not reached on that day, at 9.00 am on Saturday 28 April 2018, in Verona, Via Germania no. 33, to discuss and resolve on the following agenda:

***Extraordinary session***

- Approval of the new corporate by-laws, also in relation to the adoption of the single-tier model of administration and control. Related and subsequent resolutions.
- Approval of final and transitional statutory provisions.

***Ordinary session***

- Approval of the 2017 financial statements and of the accompanying report, with related and subsequent resolutions.
- Decisions relating to remuneration policies, in compliance with regulatory and statutory provisions.
- Compensation plans based on financial instruments.
- Authorisation for the purchase and sale of treasury shares pursuant to the law. Inherent and subsequent resolutions.
- Appointment of a member of the Board of Directors.
- Appointment of the Board of Statutory Auditors, of its Chairman and determination of the relevant remuneration.

A conference call is scheduled for the second call with the Centro Congressi Palazzo Rospigliosi - Via XXIV Maggio 43 - ROME

The above link will allow Shareholders admitted to take part in the Shareholders' Meeting pursuant to the law and the By-laws and who do not intend to go to Verona, Via Germania n. 33, to participate in the discussion, to follow the proceedings of the meeting and to express their vote.

Information on the share capital and the number of Shareholders entitled to participate, as well as information on the mode and terms for:

- availability of reports on agenda items and Shareholders' Meeting documentation;
- participation in the Shareholders' Meeting and the exercise of the right to vote (also by proxy);
- submission of candidates' lists for the appointment of a member of the Board of Directors and for the appointment of the
- Board of Statutory Auditors, provided for on the agenda for the ordinary session;

is included in the full text of the call notice available on the Company's corporate website <http://www.cattolica.it/home-corporate> in the section on "Governance", in addition to at Borsa Italiana S.p.a. and on the storage mechanism authorised by Consob and named "eMarket-Storage", managed by Spafid Connect S.p.a. and accessible from the site <http://www.emarketstorage.com>.  
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The Chairman (Paolo Bedoni)

[www.cattolica.it](http://www.cattolica.it)