

EXTRACT OF NOTICE OF THE SHAREHOLDERS' MEETING

SOCIETÀ CATTOLICA DI ASSICURAZIONE

Società Cooperativa (Co-operative company)

Registered office in Verona, Lungadige Cangrande n. 16

Tax code and registration number in the Companies' Register

of Verona 00320160237 - Register of Cooperative

Companies no. A100378 Registered in the register of

Insurance Companies under no. 1.00012

Parent of the Cattolica Assicurazioni Insurance Group, registered with the Insurance

Groups Register under no. 019

Share capital Euro 522,881,778.00 fully paid-up and existing

**EXTRACT OF NOTICE OF THE ORDINARY SESSION OF THE SHAREHOLDERS'
MEETING**

Shareholders are summoned to the Ordinary sessions of the Shareholders' Meeting at the registered office in Verona, Lungadige Cangrande n. 16, at 8.30 am on Friday 12 April 2019 or, on second call, if the legal quorum was not reached on that day, at 9.00 am on Saturday 13 April 2019, in Verona, Via Germania no. 33, to discuss and resolve on the following agenda:

- Approval of the 2018 financial statements and of the accompanying report, with related and subsequent resolutions.
- Decisions relating to remuneration policies, in compliance with regulatory and statutory provisions.
- Compensation plans based on financial instruments.
- Authorisation for the purchase and sale of treasury shares pursuant to the law. Related and subsequent resolutions.
- Appointment of members of the Board of Directors and of the Management Control Committee for the 2019 - 2021 financial years.
- Establishment for the 2019 - 2021 financial years of the remuneration of members of the Board of Directors and the Management Control Committee as well as of the relevant attendance allowance.
- Appointment of the Ethics and disciplinary committee.

In compliance with the provisions of Art. 30 of the By-laws, as referred to temporarily by paragraph 60.3, the Board of Directors has established, for the second call, to arrange the activation of a remote connection from the structure indicated below, which shall be equipped with the necessary safeguards to guarantee the identification of Shareholders and the exercise of procedural and control powers by the Chairman of the Shareholders' Meeting.

- Centro Congressi Palazzo Rospigliosi - Via XXIV Maggio 43 - ROME

The above connection, pursuant to the aforementioned statutory provision, shall allow Shareholders who, admitted to participate in the Shareholders' Meeting pursuant to the law and the By-laws and have an admission ticket, do not intend to travel to Verona, Via Germania n. 33, to participate in the discussion, to follow the work of the meeting live and to express their vote at the time of voting.

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Information on the share capital and the number of Shareholders entitled to participate, as well as information on the mode and terms for:

- availability of reports on agenda items and Shareholders' Meeting documentation;
- participation in the Shareholders' Meeting and the exercise of the right to vote (also by proxy);
- submission of candidates' lists for the appointment of members of the Board of Directors, Supervision Committee and appointment of the Ethics and disciplinary Committee provided for on the agenda for the ordinary session;

is included in the full text of the call notice available on the Company's corporate website <http://www.cattolica.it/home-corporate> in the section on "Governance", in addition to at Borsa Italiana S.p.a. and on the storage mechanism authorised by Consob and named "eMarket-Storage", managed by Spafid Connect S.p.a. and accessible from the site <http://www.emarketstorage.com>.

This extract is published in the "Italia Oggi" newspaper edition of 9 March 2019.

The Chairman
(Paolo Bedoni)