

PRESS RELEASE

TIER 2 SUBORDINATED BOND FOR €500 MILLION ISSUED TODAY S&P's CONFIRMS THE EXPECTED "BB+" RATING

Verona, December 14th, 2017. Today Cattolica finalised the issue of its Tier 2 subordinated bond for €500 million, that was successfully placed on December 5th, 2017. As from today, the bond is listed on the regulated market of the Irish Stock Exchange.

The rating agency Standard & Poor's confirmed the expected "BB+" issue rating.

SOCIETÀ CATTOLICA DI ASSICURAZIONE

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