

PRESS RELEASE

PURCHASE OF THE MINORITY STAKE IN BERICA VITA FROM BANCA POPOLARE DI VICENZA IN RECEIVERSHIP

Verona, 28 July 2020. Today Cattolica Assicurazioni purchased a 40% stake in Berica Vita S.p.A. from Banca Popolare di Vicenza in receivership.

Following the acquisition, Cattolica Assicurazioni now holds 100% of Berica Vita's share capital.

The transaction concludes the reorganization process on the subsidiaries held in joint ventures with Banca Popolare di Vicenza and it fits into the broader context of rationalisation and simplification of the Cattolica Group.

The acquisition of Berica Vita S.p.A. doesn't materially affect the Cattolica Group's solvency position.

NatWest Markets acted as financial advisor to Cattolica in regards to the transaction.

SOCIETÀ CATTOLICA DI ASSICURAZIONE

***Cattolica Assicurazioni** is one of the main players on the Italian insurance market and the only cooperative company in its industry to be listed on the Milan Stock Exchange, where it has been present since November 2000. With nearly 3.5 million customers who rely on the insurance solutions and products it distributes, the Group has total premiums of nearly €7 billion (2019). At the Group level, Cattolica has 1,395 agencies spread throughout Italy, covering both large cities and smaller towns, and a network of 1,887 agents. For further information: www.cattolica.it/profilo-societario*

CONTACT INFORMATION

Chief Financial Officer

Atanasio Pantarrotas, CFA

Tel. +39 045 8391738

investor.relations@cattolicaassicurazioni.it

Media Relations Office

Erminia Frigerio – Media Relations

erminia.frigerio@cattolicaassicurazioni.it

Tel +39 337 1165255

Angelo Cipriani – Local Media

Tel. +39 347 5074052

angelo.cipriani@cattolicaassicurazioni.it

Comin & Partners

Lelio Alfonso (334/6054090 – 02/87042400)

Managing Partner Milano

lelio.alfonso@cominandpartners.com

Comin & Partners

Giuseppe Stamegna (392/0240063 06/9025523)

Consultant Roma

giuseppe.stamegna@cominandpartners.com