

PRESS RELEASE

CATTOLICA: IVASS APPROVES THE CORPORATE CHANGES

Verona, 9 September 2020. The Company announces that, today, a provision was sent by the Supervisory Authority IVASS in which the same authority approves the amendments to the Articles of Association adopted by the General Meeting on 31 July 2020. IVASS also approved the text of the Joint Stock Company's Articles of Association, which will come into force from 1 April 2021. The consequent filing procedure of the Articles of Association and of the resolution of transformation into a Joint Stock Company have also been started today, at the competent offices of the Verona Company Register.

Once the filing of the General Meeting's resolution for the transformation into a Joint Stock company will be completed, Cattolica will publish the procedures to exercise the right of withdrawal.

Considering the above, the transaction with Generali will then enter its executive phase.

SOCIETÀ CATTOLICA DI ASSICURAZIONE

Cattolica Assicurazioni is one of the main players on the Italian insurance market and the only cooperative company in its industry to be listed on the Milan Stock Exchange, where it has been present since November 2000. With nearly 3.5 million customers who rely on the insurance solutions and products it distributes, the Group has total premiums of nearly €7 billion (2019). At the Group level, Cattolica has 1,395 agencies spread throughout Italy, covering both large cities and smaller towns, and a network of 1,887 agents. For further information: www.cattolica.it/profilo-societario

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