

It is recalled that the 54,054,054 shares deriving from the reserved capital increase, currently unlisted, are destined to be admitted to listing on the Mercato Telematico Azionario organized and managed by Borsa Italiana SpA, once Consob has issued its clearance on the publication of the Information Prospectus, as part of the authorization process initiated by the same Authority and still in progress.

SOCIETÀ CATTOLICA DI ASSICURAZIONE

Cattolica Assicurazioni is one of the main players on the Italian insurance market and the only cooperative company in its industry to be listed on the Milan Stock Exchange, where it has been present since November 2000. With nearly 3.5 million customers who rely on the insurance solutions and products it distributes, the Group has total premiums of nearly €7 billion (2019). At the Group level, Cattolica has 1,395 agencies spread throughout Italy, covering both large cities and smaller towns, and a network of 1,887 agents. For further information: www.cattolica.it/profilo-societario

CONTACT INFORMATION

Chief Financial Officer

Atanasio Pantarrotas, CFA

Tel. +39 045 8391738

investor.relations@cattolicaassicurazioni.it**Media Relations Office**

Erminia Frigerio – Media Relations

erminia.frigerio@cattolicaassicurazioni.it

Tel +39 337 1165255

Angelo Cipriani – Local Media

Tel. +39 347 5074052

angelo.cipriani@cattolicaassicurazioni.it**Comin & Partners**

Giuseppe Stamegna

giuseppe.stamegna@cominandpartners.com

Tel +39 392 0240063