

PRESS RELEASE

THE BOARD OF DIRECTORS DEFINES THE TIMING OF THE SECOND TRANCHE OF THE CAPITAL INCREASE

Verona, 11 February 2021. With reference to the capital increase approved by Cattolica Assicurazioni's Board of Directors on 4 August 2020, for the amount of €500 million, divided into two tranches (of which the first for €300 million reserved and already subscribed by Assicurazioni Generali), it is announced that today, acknowledging the forthcoming company obligations that have relevance for the prospectus and after informing the Supervisory Authorities, the Board of Directors resolved the deferral until July 31, 2021 of the final deadline for the execution of the second tranche of the share capital increase for the residual €200 million.

SOCIETÀ CATTOLICA DI ASSICURAZIONE

Cattolica Assicurazioni is one of the main players on the Italian insurance market and the only cooperative company in its industry to be listed on the Milan Stock Exchange, where it has been present since November 2000. With more than 3.5 million customers who rely on the insurance solutions and products it distributes, the Group has total premiums of nearly €7 billion (2019). At the Group level, Cattolica has 1,368 agencies throughout Italy, covering both large cities and smaller towns, and a network of 1,862 agents. For further information: www.cattolica.it/profilo-societario.

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