

## PRESS RELEASE

### MERGER BY INCORPORATION OF ABC ASSICURAZIONI AND BERICA VITA IN CATTOLICA ASSICURAZIONI

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Verona, 6 August 2021. Following what was already communicated on 21 July 2021, and having the deadline set out in art. 2505, last paragraph, of the Civil Code, expired without the shareholders having requested to call the shareholders' meeting on the decisions regarding the mergers, we inform you that the Board of Directors of the Company, which met yesterday under the chairmanship of Davide Croff, approved the merger by incorporation of ABC Assicura SpA and Berica Vita S.p.A. in Cattolica Assicurazioni<sup>1</sup>.

The relative resolutions are being filed and registered with the competent Verona company register and will in any case be subject to forthcoming publication within the terms of the law.

#### SOCIETÀ CATTOLICA DI ASSICURAZIONE

*Cattolica Assicurazioni is one of the main players in the Italian insurance industry and has been listed on the Milan Stock Exchange since November 2000. With around 3.5 million customers who rely on the insurance solutions and products it distributes, the Group generates total premium income of €5.7 billion (2020). At the Group level, Cattolica has 1,346 agencies throughout Italy, covering both large cities and smaller towns, and a network of 1,841 agents. For further information: [www.cattolica.it/profilo-societario](http://www.cattolica.it/profilo-societario)*

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<sup>1</sup> It should be noted that the Procedure for the management of transactions with related parties adopted by the Board of Directors of Cattolica pursuant to CONSOB Regulation no. 17221 of 12 March 2010, as subsequently amended, has not been applied as this Procedure provides, among other things, that intra-group transactions for which there are no significant interests of other related parties (as in the present cases), do not fall within the scope of application of the Procedure itself. In this regard, it is recalled that ABC Assicura and Berica Vita are 100% controlled by the Parent Company.

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