

PRESS RELEASE

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BOARD APPOINTED THE ADVISORS RELATING TO THE PUBLIC TENDER OFFER OF ASSICURAZIONI GENERALI

Verona, 30 June 2021. The Board of Directors of Cattolica Assicurazioni S.p.A., which met today, chaired by Davide Croff, relating to the voluntary public tender offer on all Cattolica shares, promoted by Assicurazioni Generali S.p.A. appointed Citigroup Global Markets Europe and KPMG Corporate Finance as financial advisors and Chiomenti Studio Legale as legal advisor.

The same advisors have issued a specific declaration of independence and will assist the Board of Directors in carrying out the activities of evaluating the information made public so far, of the offer document once available, as well as in carrying out further activities within its competence as part of the offer procedure.

SOCIETÀ CATTOLICA DI ASSICURAZIONE

Cattolica Assicurazioni is one of the main players on the Italian insurance market, listed on the Milan Stock Exchange, where it has been present since November 2000. With around 3.5 million customers who rely on the insurance solutions and products it distributes, the Group has total premium income of €5.7 billion (2020). At the Group level, Cattolica has 1,348 agencies throughout Italy, covering both large cities and smaller towns, and a network of 1,839 agents. For further information: www.cattolica.it/profilo-societario

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Important Regulatory Notice

The tender offer (the "Offer") is made by Assicurazioni Generali S.p.A. exclusively in Italy, as Società Cattolica di Assicurazione S.p.A.'s shares are listed on the Mercato Telematico Azionario organised and managed by Borsa Italiana S.p.A.

The Offer has not been and will not be made in the United States of America, Canada, Japan, Australia and any other jurisdictions where making the Offer or tendering therein would not be in compliance with the securities or other laws or regulations of such jurisdiction or would require any registration, approval or filing with any regulatory authority (such jurisdictions, including United States of America, Canada, Japan and Australia are referred to as the "Other Countries"). The Offer has not been and will not be made by using national or international instruments of communication or commerce of the Other Countries (including, by way of illustration, the postal network, fax, telex, e-mail, telephone and internet), through any structure of any of the Other Countries' financial intermediaries or in any other way.

This press release and the information contained do not constitute and are not part of an offer to buy or exchange, nor of a solicitation to offer to sell or exchange, any security in the Other Countries.

The Offer is made through the publication, by Assicurazioni Generali S.p.A., of the offer document previously approved by Consob. Before joining the Offer, the shareholders of Società Cattolica di Assicurazione S.p.A. should read the documents concerning the Offer pursuant to applicable law.

This press release and the information contained are being made available for information purposes only and accessible only to persons who are not currently domiciled or located in the Other Countries.

This press release and the information contained may only be accessed in or from the United Kingdom (i) by investment professionals with experience in matters relating to investments falling within the scope of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as subsequently amended (the "Order"), or (ii) by high net worth companies and by such other persons falling within the scope of Article 49(2) paragraphs from (a) to (d) of the Order, or (iii) persons to whom the documents/information may otherwise be lawfully communicated (jointly, the "Relevant Persons").

Acceptance of the Offer by persons residing in countries other than Italy may be subject to specific obligations or restrictions provided for by legal or regulatory provisions. It is the sole responsibility of the participants in the Offer to comply with these rules and, therefore, before accepting the Offer, to verify their existence and applicability, by contacting a consultant.

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